



## Wealth Diversification and Succession Planning with an ESOP

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It's your business. You have dedicated much of your time, energy, passion and fiscal resources to making it successful. Your business has loyally served its customers and employed many dedicated employees over the years. You wish only the best for your company's future, but it's time to start thinking about your own future. Maybe you have been advised to diversify your wealth. Perhaps you are ready to step back from day-to-day operations. But the reality of transferring all or part of the business is overwhelming. Where do you start?

Read the article here.

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